



Old Dominion University Research Foundation

To: Research Department Chairpersons

From: Julian F. Facenda *Julian*
Director of Finance

Date: October 17, 2003

Subject: Indirect Cost Allocation – June 30, 2003

Attached you will find the Indirect Cost (IDC) Allocation report for the six-month period ended June 30, 2003. The purpose of this document is to report the distribution of indirect costs recovered on the University's traditional academic units sponsored program activity. Other separate units including the Self-Supporting Research Program and Board of Visitor approved enterprise centers which utilize a different allocation method are reported separately.

Some key points to note are as follows:

- The effective overall IDC rate is 17.91%. The table below shows total direct costs by effective indirect cost rate for the periods shown:

Effective IDC Rate	06/30/03	12/31/02
0%	\$1,176,387	\$1,439,948
1% - 26%	4,543,962	4,183,735
27% - 42%	1,666,752	1,507,592
42.5% - 43%	38,488	74,658
Other	881	3,987
Total Direct Costs	\$7,426,470	\$7,209,920

- Total indirect cost recoveries were \$1,330,139 representing a 1.9% decrease from the previous six-month period.
- Indirect cost allocated to the academic units was \$545,888 representing a 3.28% increase when compared to the previous six-month period. \$354,827 or 27% of total indirect cost recoveries is allocated to the respective colleges.

Should you have any questions concerning the enclosed report please do not hesitate to contact me at 683-4293 ext.602 or via e-mail at jfacenda@odu.edu.

Old Dominion University

Sponsored Research Administered Through

Old Dominion University Research Foundation

Indirect Cost Allocation Report

For the Six-month Period Ended June 30, 2003

Contents:

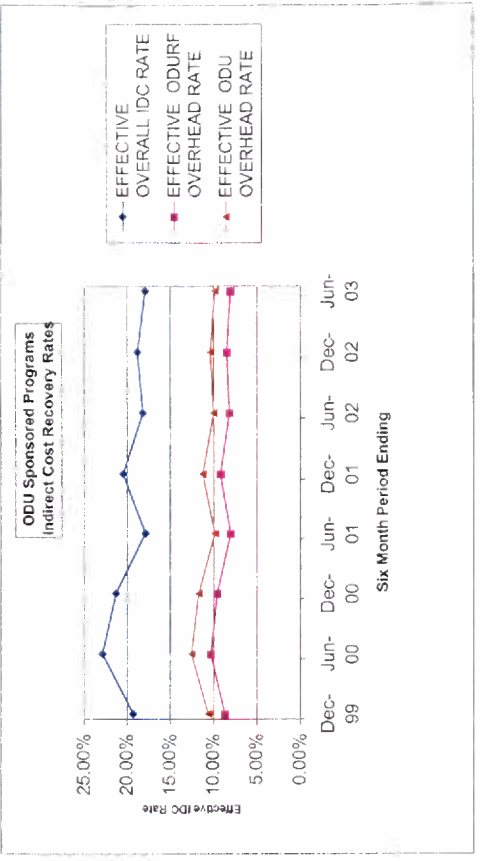
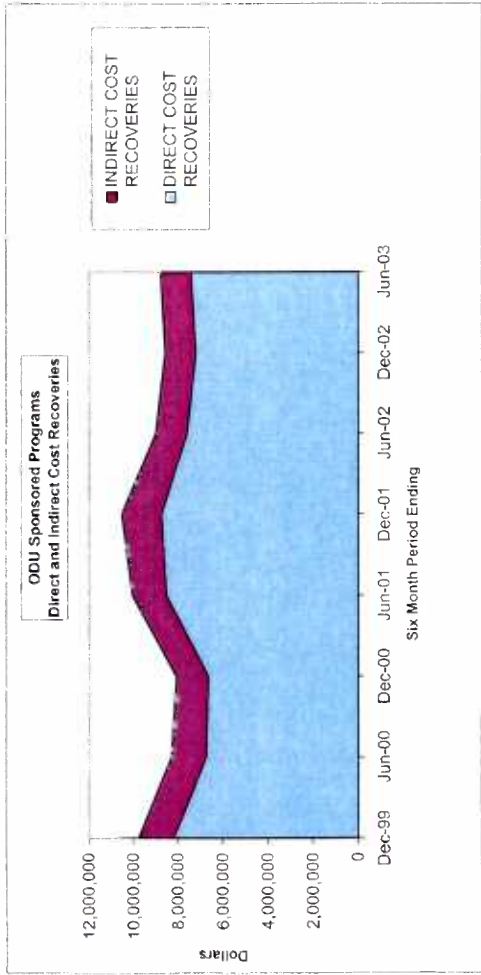
Schedule 1A	Schedule of Direct and Indirect Cost Recoveries for the current six-month period and the seven preceding six-month periods
Schedule 1B	Schedule of Indirect Cost Recoveries, Allocations and Reductions for the current six-month period and the seven preceding six-month periods
Schedule 2	Indirect Cost Allocations to academic units for the six-month period ended June 30, 2003
Schedule 3	Department / College Sponsored Program Activity Report showing the direct and indirect cost recoveries by project for the six-month period ended June 30, 2003

Distribution:

Complete Report	Dr. Robert Ash	Schedule 1 and 2	ODU Vice Presidents
	Dr. Thomas Isehour		ODURF Board of Trustees
	Senior Academic Deans		
	Associate Deans for Research		
	Academic Department Chairs		

SCHEDULE 1A
OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
SCHEDULE OF DIRECT AND INDIRECT COST RECOVERIES, AND RECOVERY RATES
SUMMARY OF UNIVERSITY ACTIVITY - EXCLUDING SELF-SUPPORTING RESEARCH PROFESSORS
SIX MONTH PERIOD ENDING 06/30/03 AND SEVEN PRIOR PERIODS

	01/01/2003 06/30/2003	07/01/2002 12/31/2002	01/01/2002 06/30/2002	07/01/2001 12/31/2001	01/01/2001 06/30/2001	07/01/2000 12/31/2000	01/01/2000 06/30/2000	07/01/1999 12/31/1999
UNIVERSITY SPONSORED PROGRAM ACTIVITIES								
DIRECT COST RECOVERIES	\$ 7,426,470	\$ 7,209,920	\$ 7,609,467	\$ 8,733,754	\$ 8,504,032	\$ 6,629,825	\$ 6,728,353	\$ 8,170,168
INDIRECT COST RECOVERIES	1,330,139	1,355,810	1,380,532	1,786,478	1,518,442	1,413,241	1,540,451	1,577,683
TOTAL UNIVERSITY SPONSORED PROGRAM ACTIVITIES	\$ 8,756,609	\$ 8,565,730	\$ 8,989,999	\$ 10,520,232	\$ 10,022,474	\$ 8,043,066	\$ 8,268,804	\$ 9,747,851
EFFECTIVE OVERALL IDC RATE	17.91%	18.80%	18.14%	20.45%	17.86%	21.32%	22.89%	19.31%
EFFECTIVE FOUNDATION OVERHEAD RATE	8.06%	8.46%	8.16%	9.20%	8.04%	9.59%	10.30%	8.69%
EFFECTIVE UNIVERSITY OVERHEAD RATE	9.85%	10.34%	9.98%	11.25%	9.82%	11.72%	12.59%	10.62%



SCHEDULE 1B
OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
SCHEDULE OF DIRECT AND INDIRECT COST RECOVERIES, AND RECOVERY RATES
SUMMARY OF UNIVERSITY ACTIVITY - EXCLUDING SELF-SUPPORTING RESEARCH PROFESSORS
SIX MONTH PERIOD ENDING 06/30/03 AND SEVEN PRIOR PERIODS

PERIOD	01/01/2003		07/01/2002		01/01/2002		07/01/2001		01/01/2001		07/01/2000		01/01/2000		07/01/1999	
		% of Total IDC		% of Total IDC		% of Total IDC		% of Total IDC		% of Total IDC		% of Total IDC		% of Total IDC		% of Total IDC
INDIRECT COST RECOVERIES:																
DEPARTMENTAL GENERATED PROJECTS	\$ 1,323,721	100%	\$ 1,332,600	98%	\$ 1,356,056	98%	\$ 1,759,880	99%	\$ 1,494,410	98%	\$ 1,284,165	91%	\$ 1,350,511	88%	\$ 1,381,008	88%
TAC FEE	6,418	0%	23,209	2%	24,476	2%	26,598	1%	17,712	1%	27,954	2%	81,873	5%	20,146	1%
AMRL PROJECTS		0%		0%		0%		0%	6,320	1%	101,122	7%	108,067	7%	176,529	11%
TOTAL RECOVERIES	\$ 1,330,139	100%	\$ 1,355,809	100%	\$ 1,380,532	100%	\$ 1,786,478	100%	\$ 1,518,442	100%	\$ 1,413,241	100%	\$ 1,540,451	100%	\$ 1,577,683	100%
DISTRIBUTION OF IDC RECOVERIES:																
To: RESEARCH FOUNDATION FOR OPERATIONS	\$ 598,563	45%	\$ 610,114	45%	\$ 621,239	45%	\$ 803,915	45%	\$ 683,299	45%	\$ 635,955	45%	\$ 693,206	45%	\$ 709,957	45%
To: ODU (See Detail Below)	731,576	55%	745,695	55%	759,293	55%	982,563	55%	835,143	55%	777,282	55%	847,245	55%	867,726	55%
TOTAL DISTRIBUTION	\$ 1,330,139	100%	\$ 1,355,809	100%	\$ 1,380,532	100%	\$ 1,786,478	100%	\$ 1,518,442	100%	\$ 1,413,237	100%	\$ 1,540,451	100%	\$ 1,577,683	100%
ODU DISTRIBUTION																
ALLOCATED TO:																
COLLEGES / DEPARTMENTS	\$ 354,827	27%	\$ 343,545	25%	\$ 367,468	27%	\$ 511,214	29%	\$ 421,167	28%	\$ 316,403	22%	\$ 297,012	20%	\$ 351,510	22%
OFFICE OF RESEARCH	191,061	14%	184,986	14%	197,867	14%	275,269	15%	226,782	15%	170,371	12%	159,929	10%	189,275	12%
SUBTOTAL: ALLOCATION TO ACADEMIC UNITS	\$ 545,888	41%	\$ 528,531	39%	\$ 565,335	41%	\$ 786,483	44%	\$ 647,949	43%	\$ 486,774	34%	\$ 456,941	30%	\$ 540,785	34%
OTHER UNIVERSITY DIRECTED DISTRIBUTIONS:																
MANDATED RETURN TO STATE	144,482	11%	144,482	11%	144,482	10%	144,482	8%	144,482	9%	144,482	10%	144,482	9%	144,482	9%
ODU OFFICE OF RESEARCH	25,000	2%	25,000	2%	25,000	2%	25,000	1%	25,000	2%	25,000	2%	25,000	2%	25,000	2%
TAC FEE	6,418	-1%	23,209	1%	24,476	2%	26,598	2%	17,712	1%	27,954	2%	81,873	5%	20,146	1%
OFFICE OF RESEARCH - COST SHARE	9,788	1%	24,473	2%		0%		0%		0%		0%		0%		0%
AMRL DISCONTINUED OPERATIONS / RENT		0%		0%		0%		0%		0%	93,072	7%	138,949	9%	137,313	9%
SUBTOTAL: OTHER	\$ 185,688	14%	\$ 217,164	16%	\$ 193,958	14%	\$ 196,080	11%	\$ 187,194	12%	\$ 290,508	21%	\$ 390,304	25%	\$ 326,941	21%
TOTAL IDC DISTRIBUTED TO ODU	\$ 731,576	55%	\$ 745,695	55%	\$ 759,293	55%	\$ 982,563	55%	\$ 835,143	55%	\$ 777,282	55%	\$ 847,245	55%	\$ 867,726	55%

OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
 ALLOCATION TO ACADEMIC UNITS FOR UNIVERSITY ACTIVITY - EXCLUDING SELF SUPPORTING RESEARCH PROFESSORS
 SIX MONTH PERIOD ENDING JUNE 30, 2003

College	Department	INDIRECT COST RECOVERY	Percentage of Allocation Base	Based on Department IDC Productivity 50%	Based on College Productivity 15%	College Allocation	Academic Affairs Allocation 35%	TOTAL ALLOCATED
College of Arts and Letters	English	-	0.00%	-	-	-	-	-
	Music	-	0.00%	-	-	-	-	-
	Political Science and Geography	10,206	0.77%	2,104	-	-	-	-
	Sociology and Criminal Justice	10,952	0.83%	2,258	-	-	-	-
	Communications and Theatre Arts	-	0.00%	-	-	-	-	-
Total	College of Arts and Letters	\$ 21,158	1.60%	\$ 4,362	\$ 1,309	\$ 5,671	\$ 3,054	\$ 8,725
College of Business and Public Administration	Entrepreneurial Center	-	0.00%	-	-	-	-	-
	Information Systems / Decision Sciences	2,235	0.17%	461	-	-	-	-
	Business Administration	507	0.00%	-	-	-	-	-
	Economics	18,654	0.04%	105	-	-	-	-
	Urban Studies / Public Administration	-	1.41%	3,846	-	-	-	-
Total	College of Business and Public Administration	\$ 21,396	1.62%	\$ 4,412	\$ 1,323	\$ 5,735	\$ 3,088	\$ 8,823
Darden College of Education	Dean's Office	7,128	0.54%	1,470	-	-	-	-
	Educational Curriculum and Instruction	8,837	0.67%	1,822	-	-	-	-
	Occupational/Technical Studies	126	0.01%	26	-	-	-	-
	Exercise Science, Physical Education and Recreation	7,629	0.58%	1,573	-	-	-	-
	Early Childhood, Speech Language, Pathology, Special Education	53,365	4.03%	11,003	-	-	-	-
	Educational Leadership & Counseling	4,864	0.37%	1,003	-	-	-	-
Total	Darden College of Education	\$ 81,949	6.19%	\$ 16,897	\$ 5,069	\$ 21,966	\$ 11,828	\$ 33,794
College of Engineering	Dean's Office	2,080	0.16%	429	-	-	-	-
	Civil and Environmental Engineering	23,762	1.80%	4,900	-	-	-	-
	Electrical and Computer Engineering	97,849	7.39%	20,176	-	-	-	-
	Mechanical Engineering	54,304	4.10%	11,197	-	-	-	-
	Engineering Technology	24,031	1.82%	4,955	-	-	-	-
	Engineering Management	19,441	1.47%	4,009	-	-	-	-
	Aerospace Engineering	24,948	1.88%	5,144	-	-	-	-
	Technology Applications Center	5,435	0.41%	1,121	-	-	-	-
	Technology Application Center - Special Fee	6,418	N/A	N/A	-	-	-	-
Total	College of Engineering	\$ 258,268	19.03%	\$ 51,931	\$ 15,579	\$ 67,510	\$ 36,351	\$ 103,861

OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
 ALLOCATION TO ACADEMIC UNITS FOR UNIVERSITY ACTIVITY - EXCLUDING SELF SUPPORTING RESEARCH PROFESSORS
 SIX MONTH PERIOD ENDING JUNE 30, 2003

College	Department	INDIRECT COST RECOVERY	Percentage of Allocation Base	Based on Department IDC Productivity 50%	Based on College Productivity 15%	College Allocation	Academic Affairs Allocation 35%	TOTAL ALLOCATED
				\$	\$	\$	\$	\$
College of Health Sciences	Community & Environmental Health	1,057	0.08%	218				
	Dental Hygiene	2,681	0.20%	553				
Total	College of Health Sciences	\$ 3,738	0.28%	\$ 771	\$ 231	\$ 1,002	\$ 540	\$ 1,542
College of Sciences	Biological Sciences	204,722	15.47%	42,212				
	Chemistry and Biochemistry	133,650	10.10%	27,558				
	Mathematics and Statistics	20,983	1.59%	4,326				
	Ocean, Earth and Atmospheric Sciences	157,196	11.88%	32,413				
	Center for Coastal Physical Oceanography	123,186	9.31%	25,400				
	Psychology	61,126	4.62%	12,604				
	Physics	75,098	5.67%	15,485				
	Computer Science	101,170	7.64%	20,861				
	Center for Biotechnology	17,307	1.31%	3,569				
Total	College of Sciences	\$ 894,438	67.57%	\$ 184,428	\$ 55,329	\$ 239,757	\$ 129,100	\$ 368,857
Other	Office of Distance Learning	31,054	2.35%	6,403				
	Library	16	0.00%	3				
	Student Services	2,294	0.00%	473				
	Chrome	15,702	0.17%	3,238				
	Virginia Tidewater Consortium		1.19%					
	Engineer Career Management		0.00%					
	Institute of Research	126	0.01%	26				
	Office of Research		0.00%					
Total	Other	\$ 49,192	3.72%	\$ 10,143	\$ 3,043	\$ 13,186	\$ 7,100	\$ 20,286
Grand	Total	\$ 1,330,139	100.00%	\$ 272,944	\$ 81,883	\$ 354,827	\$ 191,061	\$ 545,888

Calculation of Allocation Base	\$ 1,330,139
Less: TAC Special Fee	\$ (6,418)
Allocation Base	\$ 1,323,721

JULY 3
 OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
 INDIRECT COST REPORT - FUND 20 DATA
 SIX MONTHS ENDED JUNE 30, 2003

College	Department	Principal Investigator	Agency Title or Reference	ODURF Project #	FUND	DEPT	DEPARTMENT	IDC RATE	DIRECT COSTS	INDIRECT COSTS	TOTAL COSTS	Effective Indirect Rate	Allocation Percentage	Department Allocation	
	English														
A&L	PEARSON, M.	WRITERS IN COMMUNITY	511001	23	1012	ENGLISH	0.00%	102.70	0.00	102.70	0.00%	0.00%	0.00%	-	
A&L	PEARSON, M.	WRITERS-IN-COMMUNITY	523601	20	1012	ENGLISH	0.00%	1,351.00	0.00	1,351.00	0.00%	0.00%	0.00%	-	
A&L	RAISOR, P.	VA COMM ARTS 25TH ANN LIT FEST	523081	23	1012	ENGLISH	0.00%	1,000.00	0.00	1,000.00	0.00%	0.00%	0.00%	-	
A&L	RAISOR, P.	25TH ANNUAL LITERARY FESTIVAL	523611	23	1012	ENGLISH	0.00%	2,250.00	0.00	2,250.00	0.00%	0.00%	0.00%	-	
A&L	RAISOR, P.	WRITERS IN VA ELLEN VOIGHT	530111	23	1012	ENGLISH	0.00%	250.00	0.00	250.00	0.00%	0.00%	0.00%	-	
		* Department Total:						4,953.70		4,953.70		0.00%			
A&L	Music														
		ZEISLER, D.	CLASSICAL PERIOD PIANO COMPET	523631	20	1016	MUSIC	0.00%	1,000.00	0.00	1,000.00	0.00%	0.00%	0.00%	-
		* Department Total:						1,000.00		1,000.00		0.00%			
A&L	Political Science and Geography														
		ALLEN, T.	GMU P0000807	523881	20	1018	POLITICAL SCI &	42.00%	29,939.52	10,206.25	40,145.77	34.09%	0.77%	2,104.47	
		* Department Total:						29,939.52	10,206.25	40,145.77		0.77%	2,104.47		
A&L	Sociology and Criminal Justice														
		WHITAKER, I.	NSF DGE-0139336	320841	20	1019	SOCIOLOGY & CRIM	8.00%	1,791.85	53.90	1,845.75	3.01%	0.00%	11.11	
		YANG, X.	NIH MOBILITY, DRUG USE, AND AIDS	300871	20	1019	SOCIOLOGY & CRIM	42.00%	72,528.71	10,898.45	83,427.16	15.03%	0.82%	2,247.20	
		* Department Total:						74,320.56	10,952.35	85,272.91		0.83%	2,256.31		
A&L	Communications and Theatre Arts														
		HANNA, C.	LYSISTRATA PRODUCTION	523621	20	1020	COMM & THEATRE	0.00%	800.00	0.00	800.00	0.00%	0.00%	-	
		* Department Total:						800.00		800.00		0.00%			
		** College Total						\$ 111,013.78	\$ 21,158.59	\$ 132,172.38		1.60%	\$ 4,362.78		