



Old Dominion University Research Foundation

To: Research Department Chairpersons

From: Julian F. Facenda *JFacenda*
Director of Finance

Date: March 24, 2004

Subject: Indirect Cost Allocation – December 31, 2003

Attached you will find the Indirect Cost (IDC) Allocation report for the six-month period ended December 31, 2003. The purpose of this document is to report the distribution of indirect costs recovered on the University's traditional academic units sponsored program activity. Other separate units including the Self-Supporting Research Program and Board of Visitor approved enterprise centers which utilize a different allocation method are reported separately.

Some key points to note are as follows:

- The effective overall IDC rate is 18.59%. The table below shows total direct costs by effective indirect cost rate for the periods shown:

Effective IDC Rate	12/31/03	06/30/03
0%	\$1,111,782	\$1,176,387
1% - 26%	4,876,657	4,543,962
27% - 42%	2,143,148	1,666,752
42.5% - 43%	33,275	38,488
Other	1,852	881
Total Direct Costs	\$8,166,714	\$7,426,470

- Total indirect cost recoveries were \$1,518,324 representing a 14.15% increase from the previous six-month period.
- Indirect cost allocated to the academic units was \$642,861 representing a 17.76% increase when compared to the previous six-month period. \$417,860 or 28% of total indirect cost recoveries is allocated to the respective colleges.

Should you have any questions concerning the enclosed report please do not hesitate to contact me at 683-4293 ext.602 or via e-mail at jfacenda@odu.edu.

Old Dominion University

Sponsored Research Administered Through

Old Dominion University Research Foundation

Indirect Cost Allocation Report

For the Six-month Period Ended December 31, 2003

Contents:

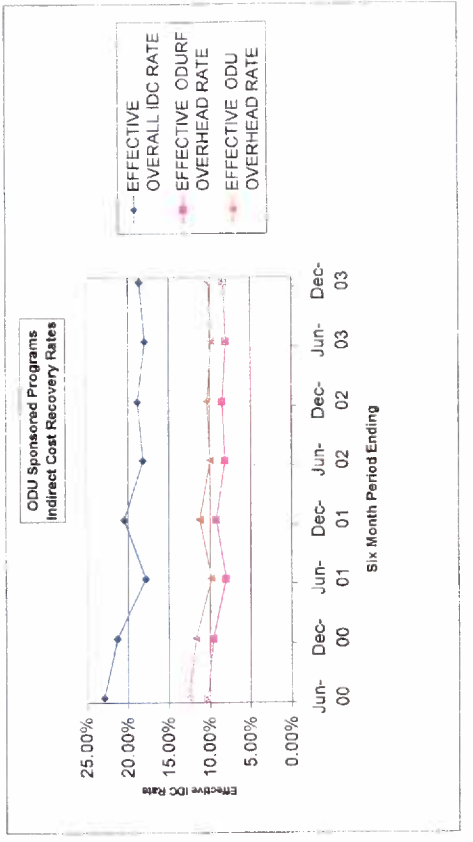
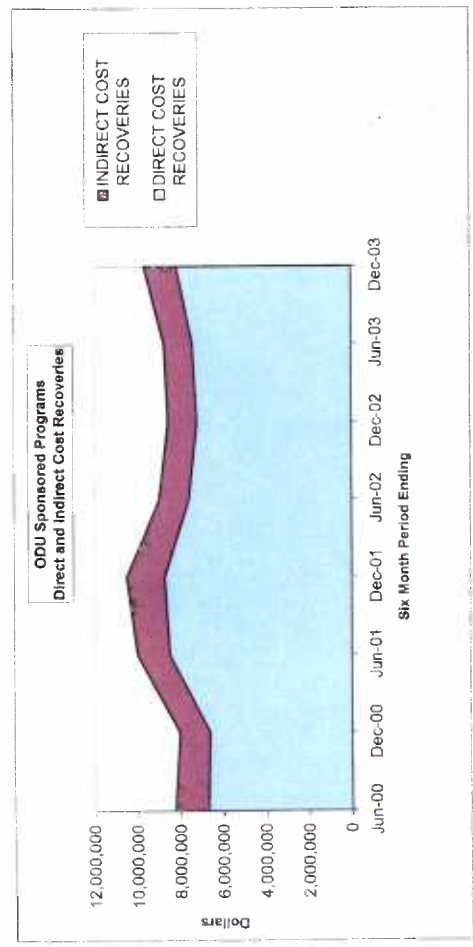
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|-------------|--|
| Schedule 1A | Schedule of Direct and Indirect Cost Recoveries for the current six-month period and the seven preceding six-month periods |
| Schedule 1B | Schedule of Indirect Cost Recoveries, Allocations and Reductions for the current six-month period and the seven preceding six-month periods |
| Schedule 2 | Indirect Cost Allocations to academic units for the six-month period ended December 31, 2003 |
| Schedule 3 | Department / College Sponsored Program Activity Report showing the direct and indirect cost recoveries by project for the six-month period ended December 31, 2003 |

Distribution:

- | | | |
|-----------------|--|--|
| Complete Report | Schedule 1 and 2 | ODU Vice Presidents
ODURF Board of Trustees |
| | Dr. Robert Ash
Dr. Thomas Isenhour
Senior Academic Deans
Associate Deans for Research
Academic Department Chairs | |

SCHEDULE 1A
OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
SCHEDULE OF DIRECT AND INDIRECT COST RECOVERIES, AND RECOVERY RATES
SUMMARY OF UNIVERSITY ACTIVITY - EXCLUDING SELF-SUPPORTING RESEARCH PROFESSORS
SIX MONTH PERIOD ENDING 12/31/03 AND SEVEN PRIOR PERIODS

PERIOD	07/01/2003 12/31/2003	01/01/2003 06/30/2003	07/01/2002 12/31/2002	01/01/2002 06/30/2002	07/01/2001 12/31/2001	01/01/2001 06/30/2001	07/01/2000 12/31/2000	01/01/2000 06/30/2000
UNIVERSITY SPONSORED PROGRAM ACTIVITIES								
DIRECT COST RECOVERIES	\$ 8,166,714	\$ 7,426,470	\$ 7,209,920	\$ 7,609,467	\$ 8,733,754	\$ 8,504,032	\$ 6,629,825	\$ 6,728,353
INDIRECT COST RECOVERIES	1,518,324	1,330,139	1,355,810	1,380,532	1,786,478	1,518,442	1,413,241	1,540,451
TOTAL UNIVERSITY SPONSORED PROGRAM ACTIVITIES	\$ 9,685,038	\$ 8,756,609	\$ 8,565,730	\$ 8,989,999	\$ 10,520,232	\$ 10,022,474	\$ 8,043,066	\$ 8,268,804
EFFECTIVE OVERALL IDC RATE	18.59%	17.91%	18.80%	18.14%	20.45%	17.86%	21.32%	22.89%
EFFECTIVE FOUNDATION OVERHEAD RATE	8.37%	8.06%	8.46%	8.16%	9.20%	8.04%	9.59%	10.30%
EFFECTIVE UNIVERSITY OVERHEAD RATE	10.23%	9.85%	10.34%	9.98%	11.25%	9.82%	11.72%	12.59%



SCHEDULE 1B

OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
 SCHEDULE OF DIRECT AND INDIRECT COST RECOVERIES, AND RECOVERY RATES
 SUMMARY OF UNIVERSITY ACTIVITY - EXCLUDING SELF-SUPPORTING RESEARCH PROFESSORS
 SIX MONTH PERIOD ENDING 12/31/03 AND SEVEN PRIOR PERIODS

	07/01/2003		01/01/2003		07/01/2002		01/01/2002		07/01/2001		01/01/2001		07/01/2000		01/01/2000	
	12/31/2003	06/30/2003	12/31/2002	06/30/2002	12/31/2001	06/30/2001	12/31/2000	06/30/2000	12/31/2000	06/30/2000	12/31/2000	06/30/2000	12/31/2000	06/30/2000	12/31/2000	06/30/2000
RECAPS																
INDIRECT COST RECOVERIES:																
DEPARTMENTAL GENERATED PROJECTS	\$ 1,507,599	\$ 1,323,721	\$ 1,332,600	\$ 1,356,056	\$ 1,759,880	\$ 1,494,410	\$ 1,284,165	\$ 1,350,511	\$ 1,284,165	\$ 1,494,410	\$ 1,284,165	\$ 1,350,511	\$ 1,284,165	\$ 1,350,511	\$ 1,284,165	\$ 1,350,511
TAC FEE	10,725	6,418	23,209	24,476	26,598	17,712	27,954	81,873	27,954	17,712	27,954	81,873	27,954	81,873	27,954	81,873
AMRL PROJECTS	-	-	-	-	-	-	-	-	-	6,320	101,122	108,067	-	108,067	-	108,067
TOTAL RECOVERIES	\$ 1,518,324	\$ 1,330,139	\$ 1,355,809	\$ 1,380,532	\$ 1,786,478	\$ 1,518,442	\$ 1,413,241	\$ 1,540,451	\$ 1,413,241	\$ 1,518,442	\$ 1,413,241	\$ 1,540,451	\$ 1,413,241	\$ 1,540,451	\$ 1,413,241	\$ 1,540,451
DISTRIBUTION OF IDC RECOVERIES:																
To: RESEARCH FOUNDATION FOR OPERATIONS	\$ 683,246	\$ 596,563	\$ 610,114	\$ 621,239	\$ 803,915	\$ 683,299	\$ 635,955	\$ 693,206	\$ 635,955	\$ 803,915	\$ 683,299	\$ 693,206	\$ 635,955	\$ 693,206	\$ 635,955	\$ 693,206
To: ODU (See Detail Below)	835,078	731,576	745,695	759,293	982,563	835,143	777,282	847,245	777,282	835,143	777,282	847,245	777,282	847,245	777,282	847,245
TOTAL DISTRIBUTION	\$ 1,518,324	\$ 1,330,139	\$ 1,355,809	\$ 1,380,532	\$ 1,786,478	\$ 1,518,442	\$ 1,413,237	\$ 1,540,451	\$ 1,413,237	\$ 1,518,442	\$ 1,413,237	\$ 1,540,451	\$ 1,413,237	\$ 1,540,451	\$ 1,413,237	\$ 1,540,451
ODU DISTRIBUTION																
ALLOCATED TO :																
COLLEGES / DEPARTMENTS	\$ 417,860	\$ 354,827	\$ 343,545	\$ 367,468	\$ 511,214	\$ 421,167	\$ 316,403	\$ 297,012	\$ 316,403	\$ 421,167	\$ 316,403	\$ 297,012	\$ 316,403	\$ 297,012	\$ 316,403	\$ 297,012
OFFICE OF RESEARCH	225,001	191,061	184,986	197,867	275,269	226,782	170,371	159,929	170,371	226,782	170,371	159,929	170,371	159,929	170,371	159,929
SUBTOTAL: ALLOCATION TO ACADEMIC UNITS	642,861	545,888	528,531	565,335	786,483	647,949	486,774	456,941	486,774	647,949	486,774	456,941	486,774	456,941	486,774	456,941
OTHER UNIVERSITY DIRECTED DISTRIBUTIONS:																
MANDATED RETURN TO STATE	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482	144,482
ODU OFFICE OF RESEARCH	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000	25,000
TAC FEE	10,725	6,418	23,209	24,476	26,598	17,712	27,954	81,873	27,954	17,712	27,954	81,873	27,954	81,873	27,954	81,873
OFFICE OF RESEARCH - COST SHARE	12,010	9,788	24,473	-	-	-	-	-	-	-	-	-	-	-	-	-
AMRL DISCONTINUED OPERATIONS / RENT	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBTOTAL: OTHER	192,217	185,688	217,164	193,958	196,080	187,194	290,508	390,304	290,508	187,194	290,508	390,304	290,508	390,304	290,508	390,304
TOTAL IDC DISTRIBUTED TO ODU	\$ 835,078	\$ 731,576	\$ 745,695	\$ 759,293	\$ 982,563	\$ 835,143	\$ 777,282	\$ 847,245	\$ 777,282	\$ 835,143	\$ 777,282	\$ 847,245	\$ 777,282	\$ 847,245	\$ 777,282	\$ 847,245

OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
 ALLOCATION TO ACADEMIC UNITS FOR UNIVERSITY ACTIVITY - EXCLUDING SELF SUPPORTING RESEARCH PROFESSORS
 SIX MONTH PERIOD ENDING DECEMBER 31, 2003

College	Department	INDIRECT COST RECOVERY	Percentage of Allocation Base	Based on Department IDC Productivity 50%	Based on College Productivity 15%	College Allocation	Office of Research 35%	TOTAL ALLOCATED	
		\$		\$	\$	\$	\$	\$	
College of Arts and Letters	Department Total	-	0.00%	-	-	-	-	-	
	English	-	0.00%	-	-	-	-	-	
	Music	-	0.00%	-	-	-	-	-	
	Political Science and Geography	7,157	0.47%	1,526	-	-	-	-	
	Sociology and Criminal Justice	27,267	1.81%	5,813	-	-	-	-	
Department Total	-	0.00%	-	-	-	-	-	-	
	College of Arts and Letters	\$ 34,424	2.28%	\$ 7,339	\$ 2,202	\$ 9,541	\$ 5,137	\$ 14,678	
Total		\$ 34,424		\$ 7,339	\$ 2,202	\$ 9,541	\$ 5,137	\$ 14,678	
College of Business and Public Administration	Department Total	-	0.00%	-	-	-	-	-	
	Entrepreneurial Center	2,466	0.16%	526	-	-	-	-	
	Information Systems / Decision Sciences	-	0.00%	-	-	-	-	-	
	Business Administration	1,274	0.08%	272	-	-	-	-	
	Economics	13,164	0.87%	2,806	-	-	-	-	
Department Total	-	0.00%	-	-	-	-	-	-	
	College of Business and Public Administration	\$ 16,904	1.12%	\$ 3,604	\$ 1,081	\$ 4,685	\$ 2,523	\$ 7,208	
Total		\$ 16,904		\$ 3,604	\$ 1,081	\$ 4,685	\$ 2,523	\$ 7,208	
Darden College of Education	Department Total	6,425	0.43%	1,370	-	-	-	-	
	Dean's Office	4,636	0.31%	988	-	-	-	-	
	Educational Curriculum and Instruction	176	0.01%	38	-	-	-	-	
	Occupational/Technical Studies	2,672	0.18%	570	-	-	-	-	
	Exercise Science, Physical Education and Recreation	55,687	3.69%	11,873	-	-	-	-	
	Early Childhood, Speech Language, Pathology, Special Education	-	0.00%	-	-	-	-	-	
	Educational Leadership & Counseling	-	0.00%	-	-	-	-	-	
	Department Total	-	0.00%	-	-	-	-	-	
		Darden College of Education	\$ 69,596	4.62%	\$ 14,839	\$ 4,452	\$ 19,291	\$ 10,387	\$ 29,678
	Total		\$ 69,596		\$ 14,839	\$ 4,452	\$ 19,291	\$ 10,387	\$ 29,678
College of Engineering	Department Total	1,299	0.09%	277	-	-	-	-	
	Civil and Environmental Engineering	45,416	3.01%	9,683	-	-	-	-	
	Electrical and Computer Engineering	141,969	9.42%	30,269	-	-	-	-	
	Mechanical Engineering	60,306	4.00%	12,858	-	-	-	-	
	Engineering Technology	25,495	1.69%	5,436	-	-	-	-	
	Engineering Management	64,106	4.25%	13,668	-	-	-	-	
	Aerospace Engineering	32,328	2.14%	6,892	-	-	-	-	
	Technology Applications Center	4,388	0.29%	935	-	-	-	-	
	Technology Application Center - Special Fee	10,725	N/A	N/A	-	-	-	-	
	Department Total	-	0.00%	-	-	-	-	-	
	College of Engineering	\$ 386,032	24.89%	\$ 80,018	\$ 24,005	\$ 104,023	\$ 56,013	\$ 160,036	
Total		\$ 386,032		\$ 80,018	\$ 24,005	\$ 104,023	\$ 56,013	\$ 160,036	

OLD DOMINION UNIVERSITY RESEARCH FOUNDATION
 ALLOCATION TO ACADEMIC UNITS FOR UNIVERSITY ACTIVITY - EXCLUDING SELF SUPPORTING RESEARCH PROFESSORS
 SIX MONTH PERIOD ENDING DECEMBER 31, 2003

College	Department	INDIRECT COST RECOVERY	Based on			Office of Research 35%	TOTAL ALLOCATED
			Percentage of Allocation Base	Department IDC Productivity 50%	Based on College Productivity 15%		
College of Health Sciences	Dean's Office	978					
	Community & Environmental Health	3,091	0.06%	209			
	Dental Hygiene	7,477	0.21%	659			
			0.50%	1,594			
Total	College of Health Sciences	\$ 11,546	0.77%	\$ 2,462	\$ 739	\$ 3,201	\$ 1,723
College of Sciences	Biological Sciences	201,705	13.38%	43,005			
	Chemistry and Biochemistry	116,134	7.70%	24,760			
	Mathematics and Statistics	38,593	2.56%	8,228			
	Ocean, Earth and Atmospheric Sciences	139,362	9.24%	29,713			
	Center for Coastal Physical Oceanography	126,794	8.41%	27,033			
	Psychology	91,921	6.10%	19,598			
	Physics	108,915	7.22%	23,221			
	Computer Science	115,323	7.65%	24,588			
	Center for Biotechnology	396	0.03%	85			
Total	College of Sciences	\$ 939,143	62.29%	\$ 200,232	\$ 60,069	\$ 260,301	\$ 140,162
Other	Office of Distance Learning	40,976	2.72%	8,736			
	International Programs	-	0.00%	-			
	Student Services	-	0.00%	-			
	Chrome	364	0.02%	77			
	Virginia Tidewater Consortium	19,163	1.27%	4,086			
	Institute of Research	176	0.01%	38			
	Office of Research	-	0.00%	-			
Total	Other	\$ 60,679	4.02%	\$ 12,937	\$ 3,881	\$ 16,818	\$ 9,056
Grand Total	Total	\$ 1,518,324	100.00%	\$ 321,431	\$ 96,429	\$ 417,860	\$ 225,001

Calculation of Allocation Base	\$ 1,518,324
Less: TAC Special Fee	\$ (10,725)
Allocation Base	\$ 1,507,599

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 CITY RESEARCH FOUNDATION
 INDIRECT COST REPORT - FUND 20 DATA
 SIX MONTHS ENDED DECEMBER 31, 2003

College	Department Principal Investigator	Agency Title or Reference	ODURF Project #	FUND	DEPT	DEPARTMENT	IDC RATE	DIRECT COSTS	INDIRECT COSTS	TOTAL COSTS	Effective Indirect Rate	Allocation Percentage	Department Allocation
													\$ 321,430.49
	English												
	A&L	PEARSON, M.	514021	20	1012	ENGLISH	0.00%	26.54	-	26.54	0.00%	0.00%	-
	A&L	PEARSON, M.	523601	20	1012	ENGLISH	0.00%	149.00	-	149.00	0.00%	0.00%	-
	A&L	SILBERMAN, B.	533151	23	1012	ENGLISH	0.00%	1,000.00	-	1,000.00	0.00%	0.00%	-
	A&L	SILBERMAN, B.	533871	23	1012	ENGLISH	0.00%	2,475.00	-	2,475.00	0.00%	0.00%	-
		* Department Total:						3,650.54	-	3,650.54		0.00%	-
		Political Science and Geography											
	A&L	* ALLEN, T.	523881	20	1018	POLITICAL SCI & GEO	42.00%	17,039.70	7,156.67	24,196.37	42.00%	0.47%	1,525.85
		* Department Total:						17,039.70	7,156.67	24,196.37		0.47%	1,525.85
		Sociology and Criminal Justice											
	A&L	PAYNE, B.	533361	20	1019	SOCIOLOGY & CRIM JUS	0.00%	12,256.72	-	12,256.72	0.00%	0.00%	-
	A&L	* WHITAKER, I.	320841	20	4055	SOCIOLOGY & CRIM JUS	8.00%	2,392.49	75.32	2,467.81	3.15%	0.00%	16.06
	A&L	YANG, X.	300871	20	1019	SOCIOLOGY & CRIM JUS	42.00%	64,742.46	27,191.84	91,934.30	42.00%	1.80%	5,797.49
		* Department Total:						79,391.67	27,267.16	106,658.83		1.81%	5,813.55
		Communications and Theatre Arts											
	A&L	HANNA, C.	514031	20	1020	COMMUNICATION & THEAT	0.00%	800.00	-	800.00	0.00%	0.00%	-
	A&L	MARLOFF, M.	533161	23	1020	COMMUNICATION & THEAT	0.00%	2,000.00	-	2,000.00	0.00%	0.00%	-
		* Department Total:						2,800.00	-	2,800.00		0.00%	-
		** College Total						\$ 102,881.91	\$ 34,423.83	\$ 137,305.74		2.28%	\$ 7,339.40